

To, Manager - Listing Compliance National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No. C-1, Block-G, Bandra Kurla Complex, Bandra (East) Mumbai - 400051

Symbol: KLL

Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the proposed scheme of arrangement between the Company and Bhumika Logistics and Services Limited ('BLSL' or 'Resulting Company') and their respective shareholders (the 'Scheme')

Dear Sir/ Madam.

I, Uddhav Poddar, being the Managing Director of Kaushalya Logistics Limited ("KLL") hereby confirms that:

There have been no past defaults of listed debt obligations of the entities forming part of the Scheme.

Your faithfully

For Kaushalya Logistics Limited

Uddhav Poddar Managing Director DIN: 00886181

Date: 30.04.2025

Place: New Delhi